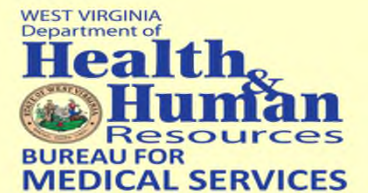


# WV for Affordable Health Care Medicaid Coalition

December 12, 2018



# What Is Medicaid?

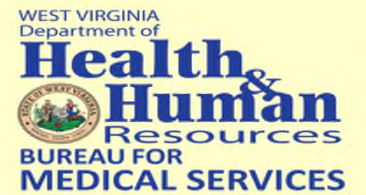
**Medicaid provides health coverage to eligible low income :**

- **adults**
- **children**
- **pregnant women**
- **elderly adults**
- **people with disabilities.**

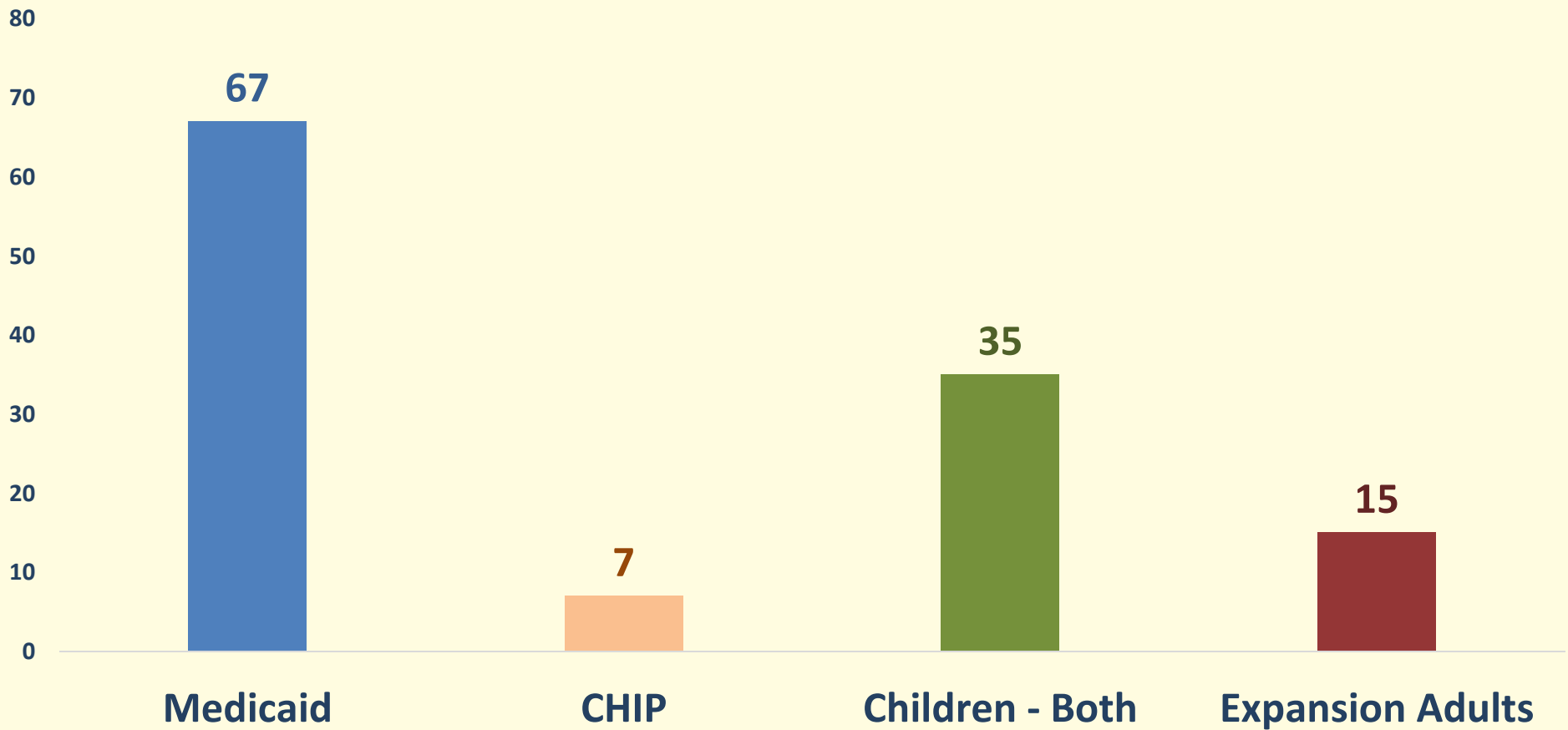
**Medicaid is administered by states, according to federal requirements.**

**The program is funded jointly by states and the federal government**

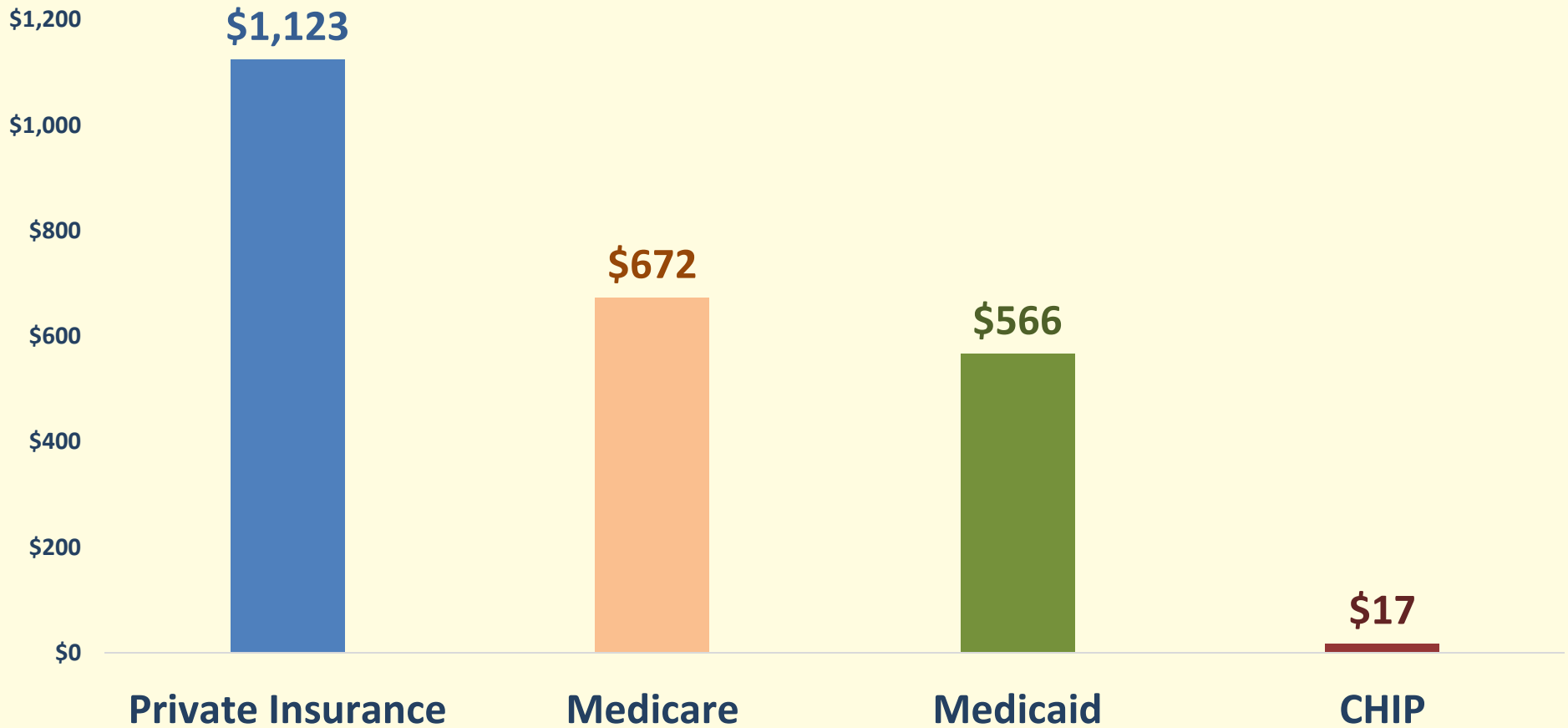
# National Medicaid Landscape



# August 2018 National Enrollment ( Millions)



# 2016 National Annual Expenditures by Payer (\$ Billions)



# WV Medicaid Landscape



# Medicaid Coverage in WV

## In WV, Medicaid covers:



1 in 4 adults <65



3 in 5 low-income individuals



1 in 2 children

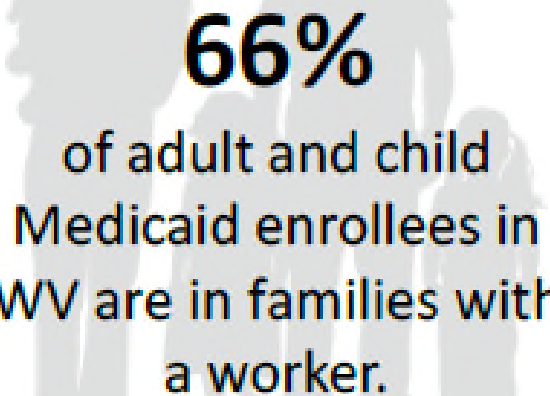


3 in 4 nursing home residents



1 in 2 people with disabilities

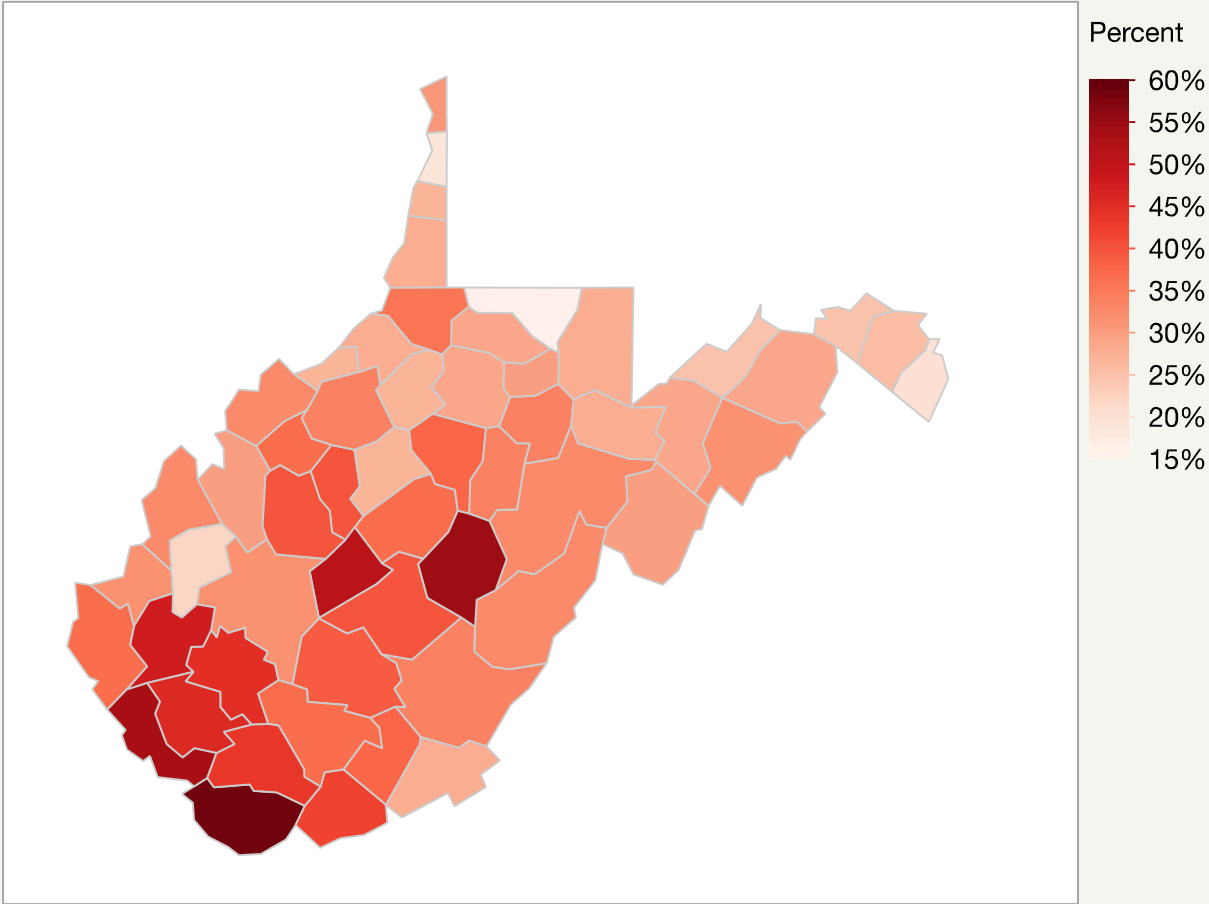
## WV Medicaid Members in Working Family



**66%**  
of adult and child  
Medicaid enrollees in  
WV are in families with  
a worker.



# Medicaid Members – County Distribution (2017)

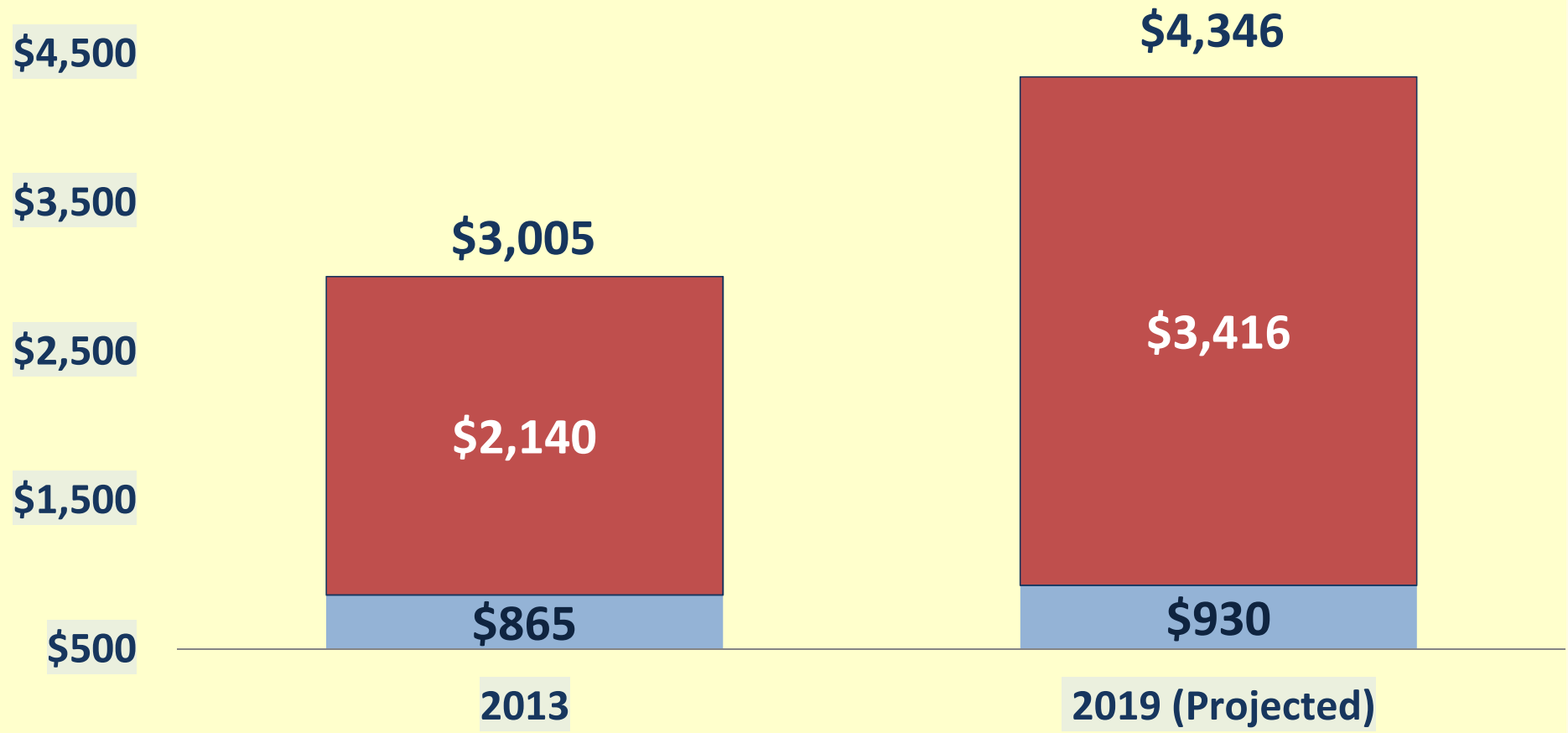


# Expenditures / Enrollment

## WV Medicaid

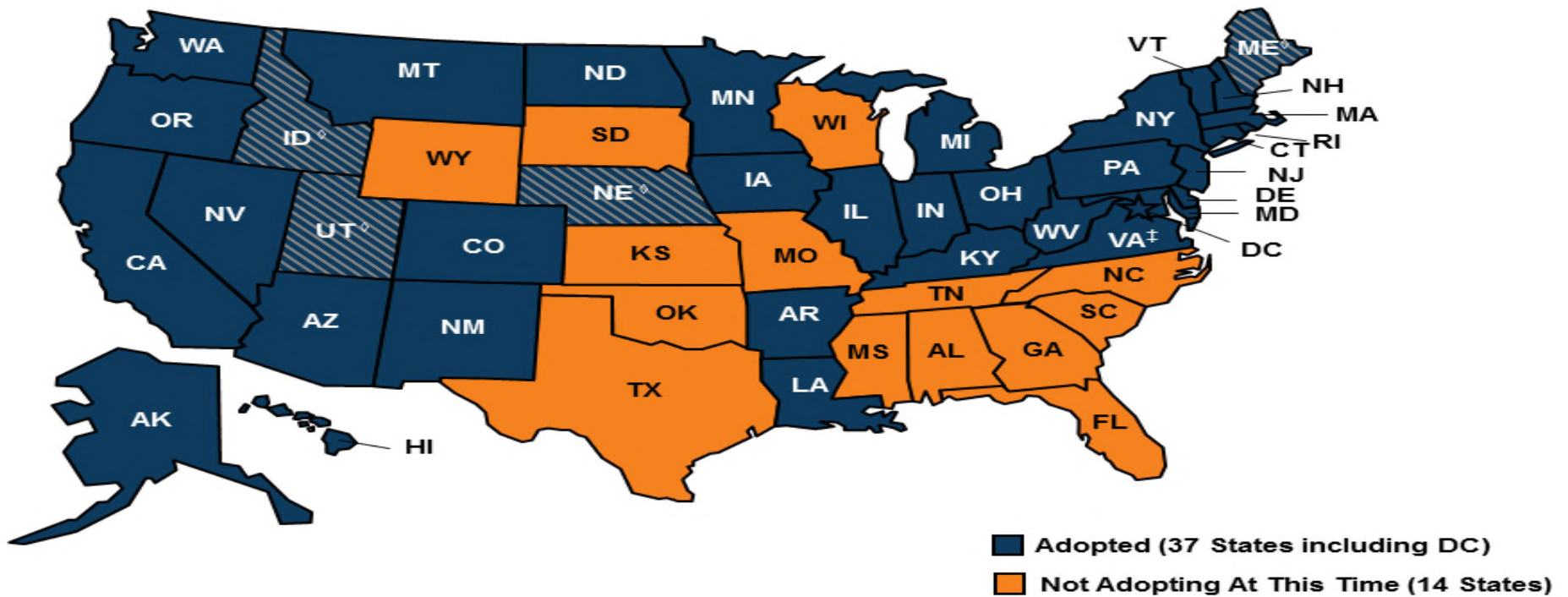
# SFY Medical Costs (Millions)

State  Federal 



# Status of State Medicaid Expansion Decisions

## Status of State Medicaid Expansion Decisions

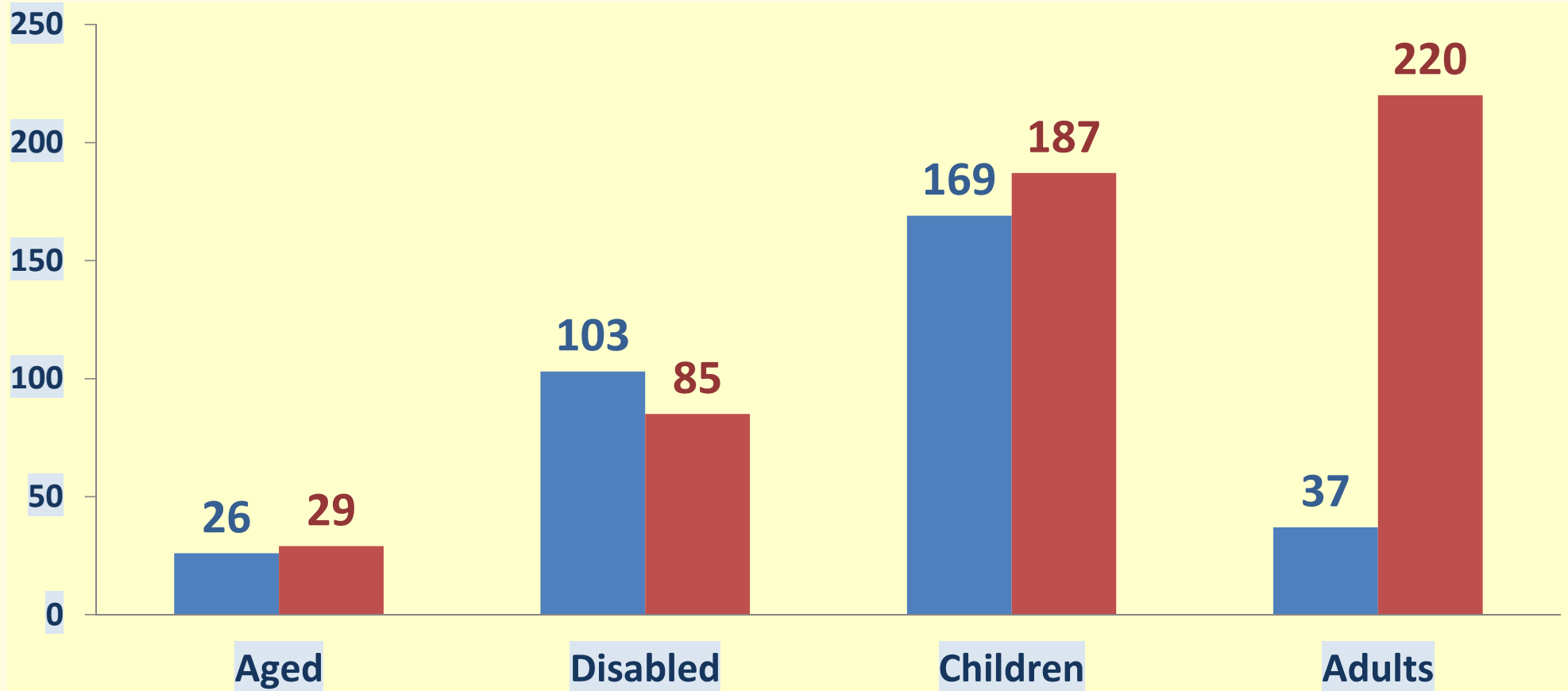


NOTES: Current status for each state is based on KFF tracking and analysis of state activity. \*Expansion is adopted but not yet implemented in ID, ME, NE, and UT. †VA began enrollment on November 1, 2018 for Medicaid expansion coverage that will take effect on January 1, 2019. (See link below for additional state-specific notes).

SOURCE: "Status of State Action on the Medicaid Expansion Decision," KFF State Health Facts, updated November 7, 2018.

<https://www.kff.org/health-reform/state-indicator/state-activity-around-expanding-medicaid-under-the-affordable-care-act/>

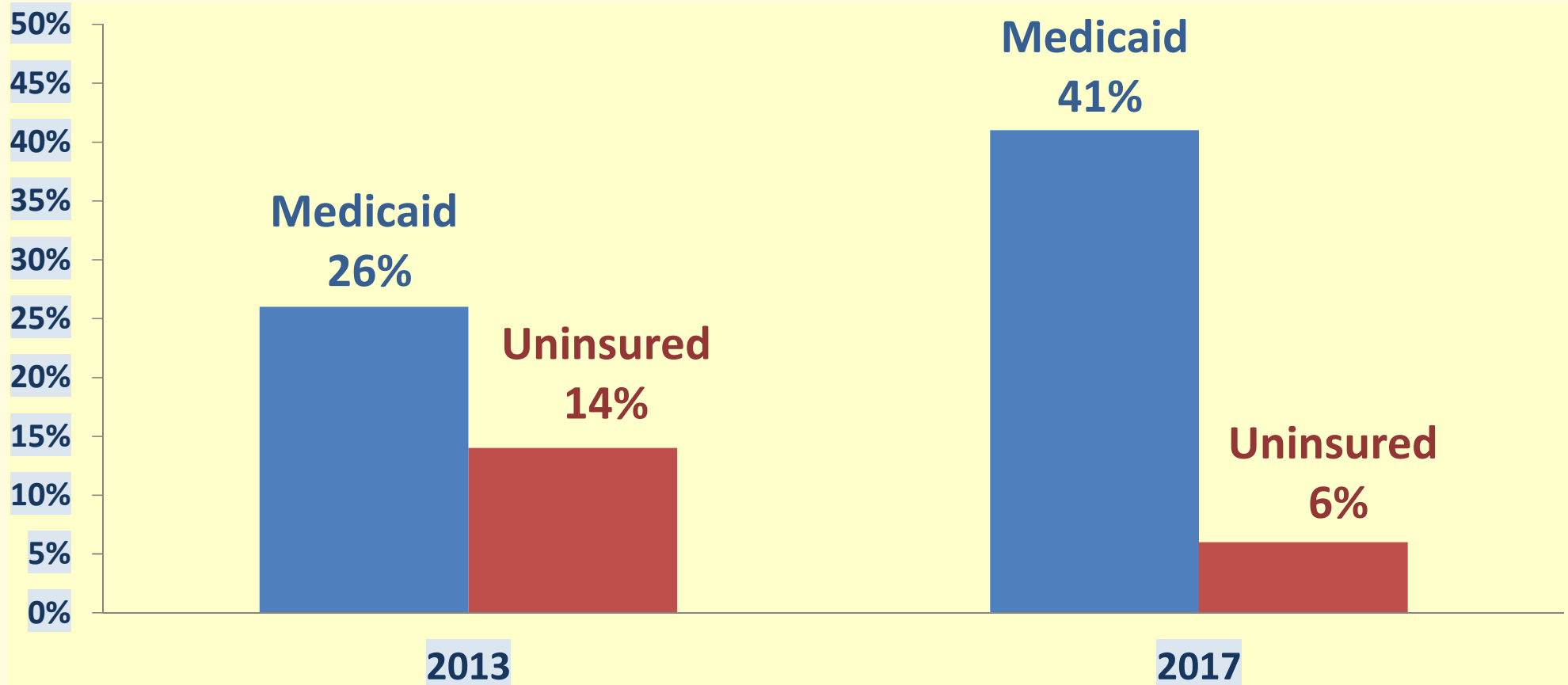
# Enrollment by Category 2013 vs. 2018 (000's)



Before ACA – June 2013 = 335,000

After ACA – June 2018 = 521,000

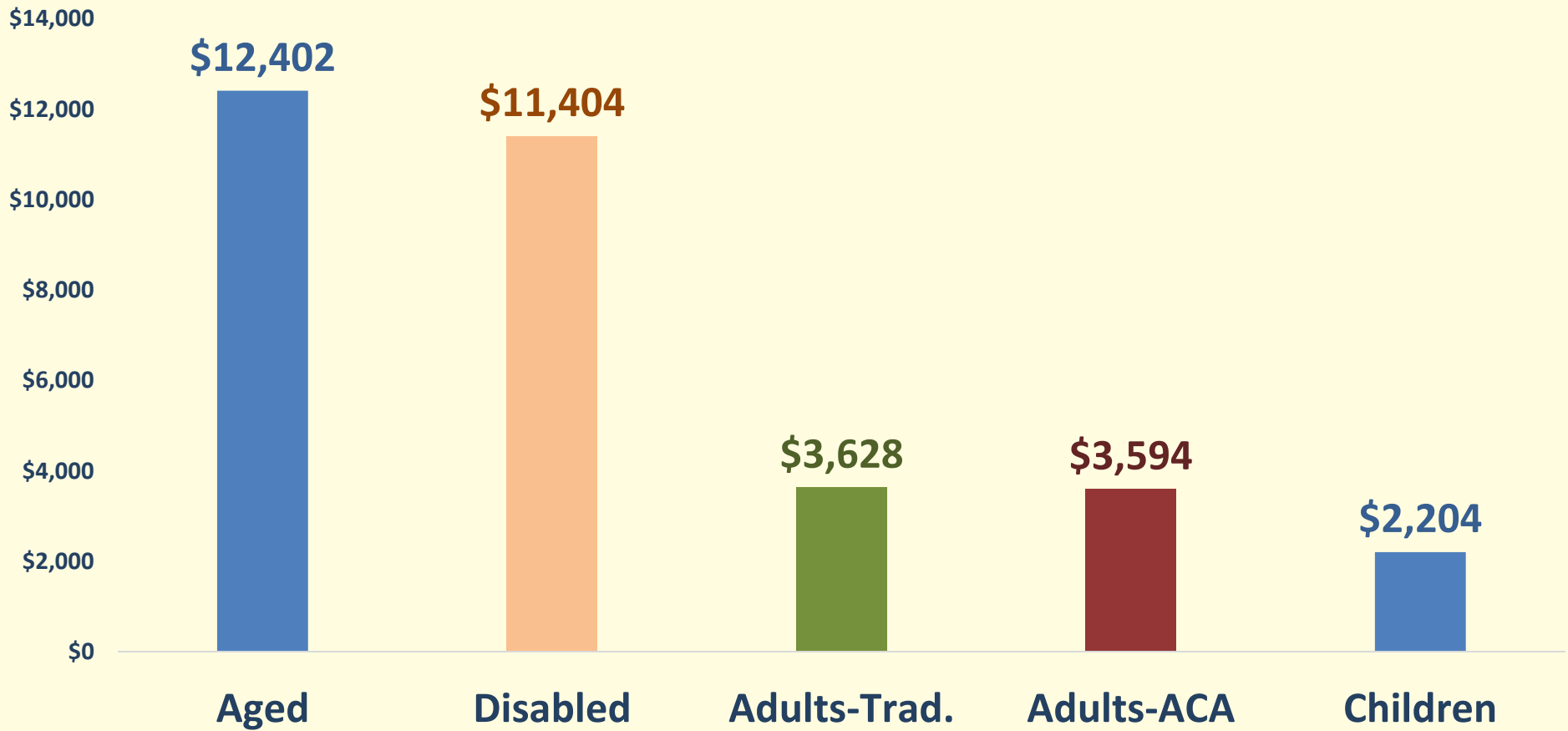
# Uninsured / Medicaid % of State Population 2013 vs. 2017



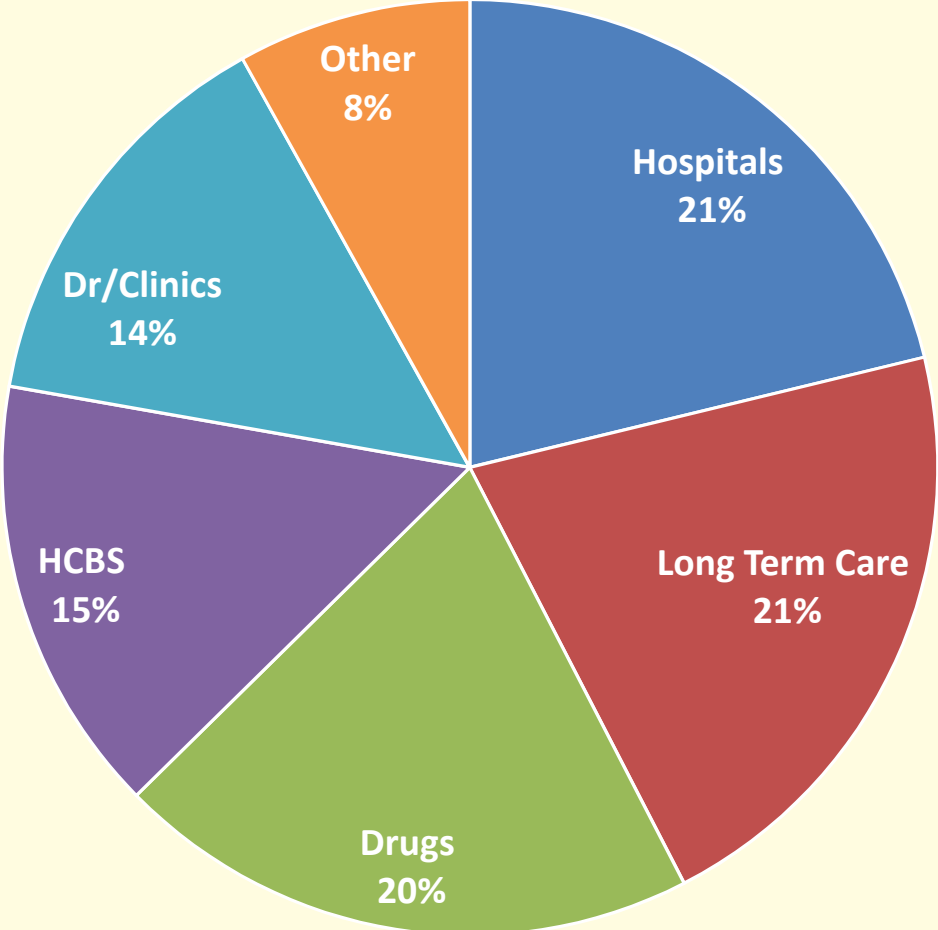
Medicaid % Coverage of State Population

Uninsured % of State Population

# Per Member /Annual Expenditures - 2017



# FY 2018 – Expenditures by Major Category

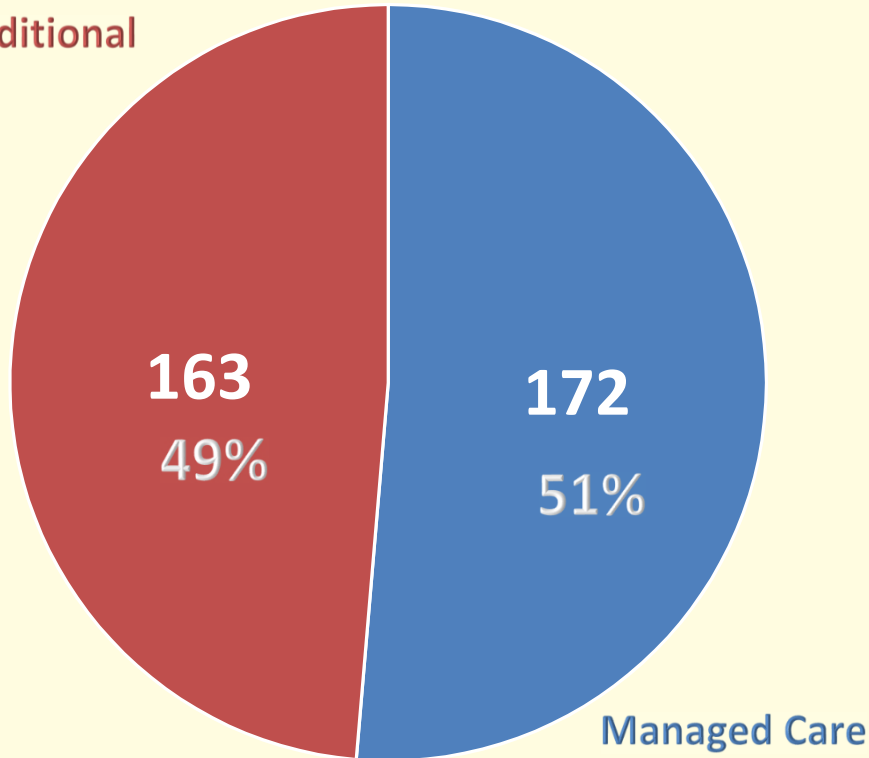




# Payer Composition Changes – FY 2013 vs. Current

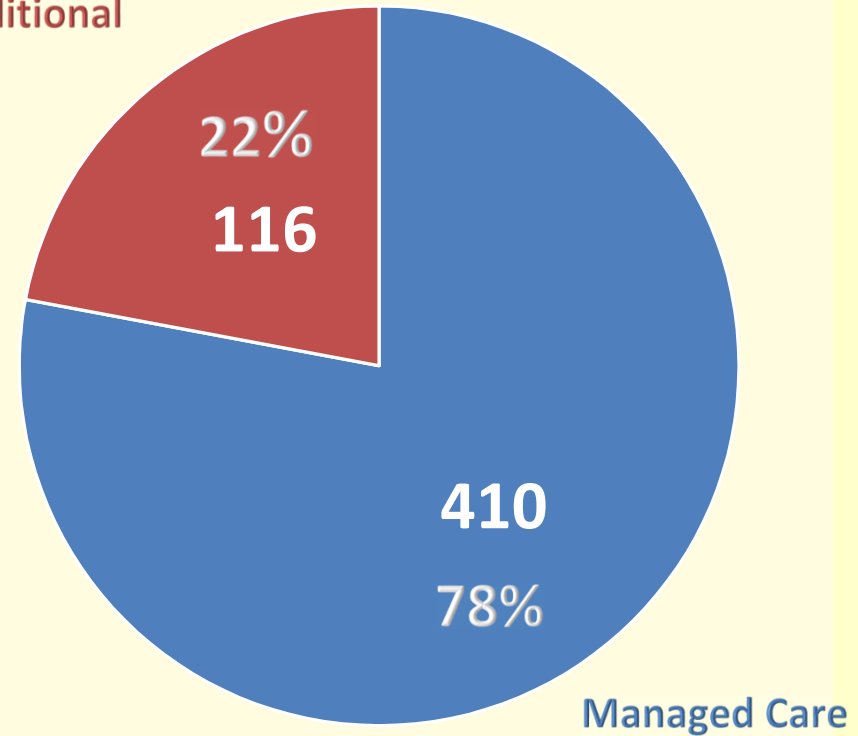
Enrollment June 2013 = 335,000

Traditional

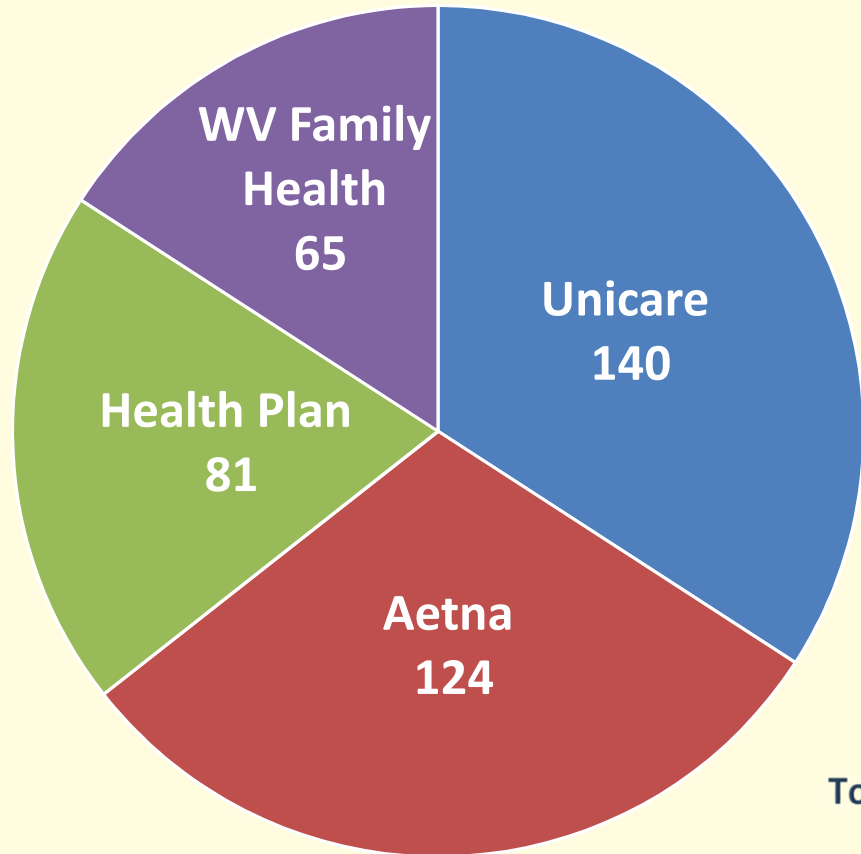


Enrollment June 2018 = 521,000

Traditional



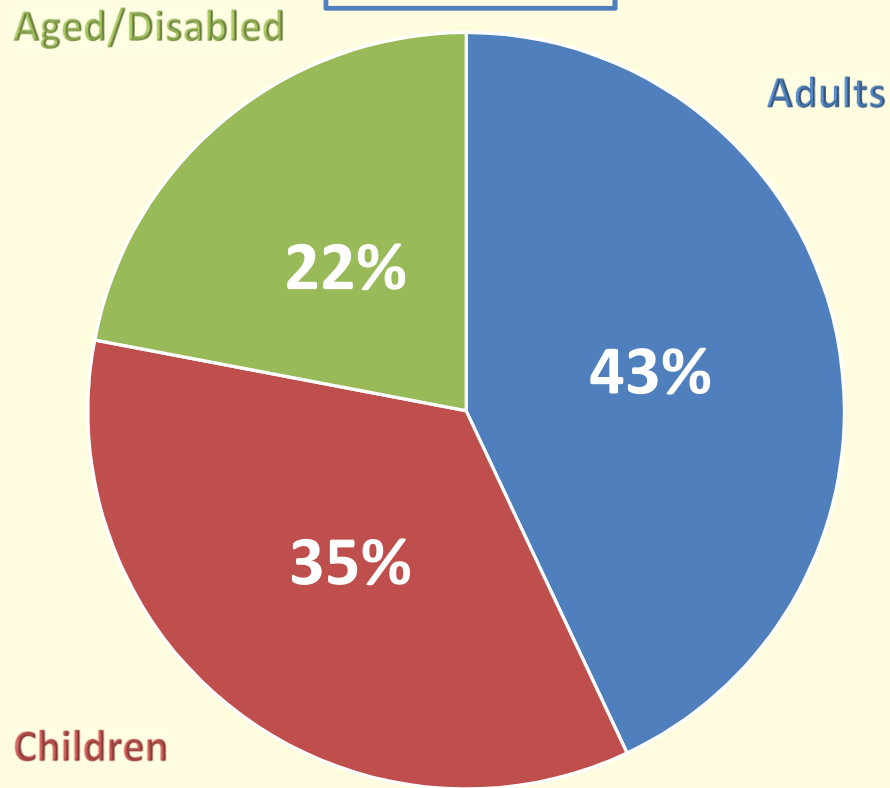
# Managed Care Enrollment (000s) – June 2018



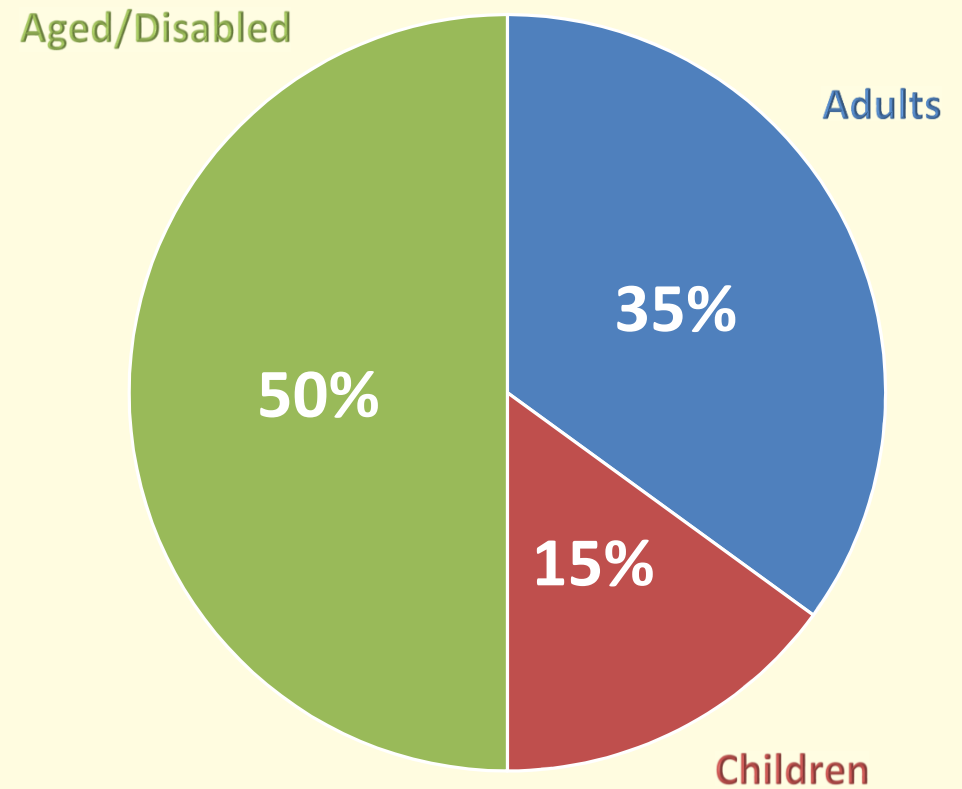
Total Enrollment = 410,000

# Enrollment/Expenditures Composition – FY 2017

## Enrollment



## Expenditures



# Federal/State Funding Percentages



## Federal Medical Assistance Percentage (FMAP)



- **The FMAP is calculated based on a three-year average of state per capita personal income compared to the national average.**
- **The 2019 FMAPs rely on per capita personal incomes for Calendar Years 2014-2016.**

# WV Federal Medical Assistance % Changes

Federal Fiscal Year	Federal Medical Assistance %
2014	71.09%
2015	71.35%
2016	71.42%
2017	71.80%
2018	73.24%
2019	74.34%
2020	74.94%

The 3.85% increase in 2020 will require \$38.5 million less state dollars from 2014 per \$1B of expenditures.

## Federal Medical Assistance % - Border States



### FMAP – WV vs. Border States – FFY 2019

STATE	FEDERAL MEDICAL ASSISTANCE %
West Virginia	74.34%
Kentucky	71.67%
Ohio	63.09%
Pennsylvania	52.25%
Maryland	50.00%
Virginia	50.00%

Mississippi = 76.39%, highest in nation

# WV Expansion FMAP Schedule

Calendar Year	Federal Medical Assistance %
2014 – 2016	100 %
2017	95 %
2018	94 %
2019	93 %
2020 and beyond	90 %



# Mandatory / Optional Services

## WV Medicaid

# Medicaid - Mandatory Services

Inpatient hospital	Physician	Family planning
Outpatient hospital	Rural health clinic	Nurse midwife
Laboratory and x-ray	Federally qualified health center	Pediatric Nurse Practitioner**
Nursing facility	Transportation to medical care	Family Nurse Practitioner**
EPSDT*	Home health	Freestanding birth center
		Tobacco Counselling – PW***

\* Early and Periodic Screening, Diagnostic, and Treatment Services

\*\* Certified

\*\*\* Cessation Counselling – Pregnant Women

# Medicaid – Optional Services provided in WV



Prescription drugs	Personal Care	Podiatry
Dental services / Dentures	Hospice	Inpatient psychiatric services*
Prosthetics	Case management	Intermediate care facility
Optometry services / Eyeglasses	Durable medical equipment/supp	Institution for Mental Disease**
Chiropractic	Emergency room	Rehab/diagnostic/preventive***
Private duty nursing	Emergency transportation	Health Homes Chronic Conditions

\* Under 21 years of age

\*\* Over 65 years of age

\*\*\* Speech, Physical, Occupational, Respiratory, Tuberculosis, Substance Use Disorder, Other

# Provider Profiles

## WV Medicaid

# Provider Enrollment

PROVIDER TYPE	COUNT
Physicians	16,793
Mid Level / Therapists	8,733
Clinic / Group Practices	5,952
Other Providers	1,499
Pharmacies	1,080
Hospitals	492
Home & Community Based Services	402
Long Term Care	191
<b>Total Count</b>	<b>35,142</b>

# Long Term Care Providers

## WV Medicaid

## WV Nursing Homes – Snapshot (FY18)

<b>Nursing Homes</b>	<b>Metric</b>
<b>Number of Facilities</b>	<b>114</b>
<b>Bed Capacity</b>	<b>10,025</b>
<b>Total Occupancy %</b>	<b>90 %</b>
<b>Medicaid Occupancy %</b>	<b>76 %</b>
<b>Average Daily Medicaid Rate</b>	<b>\$ 233</b>
<b>Total Annual Expenditures (Millions)</b>	<b>\$ 672</b>

## WV Intermediate Care Facilities – Snapshot (FY18)

<b>Intermediate Care Facilities</b>	<b>Metric</b>
<b>Number of Facilities</b>	<b>71</b>
<b>Bed Capacity</b>	<b>518</b>
<b>Total Occupancy %</b>	<b>97 %</b>
<b>Medicaid Occupancy %</b>	<b>97 %</b>
<b>Average Daily Medicaid Rate</b>	<b>\$ 398</b>
<b>Total Annual Expenditures (Millions)</b>	<b>\$ 69</b>



# Home & Community Based Waiver Programs

	IDDW	ADW	TBI
<b>Total Expenditures (\$ Millions)</b>	<b>\$ 334</b>	<b>\$ 106</b>	<b>\$ 1</b>
<b>Avg. Enrollment</b>	<b>4,629</b>	<b>6,360</b>	<b>64</b>
<b>Avg. Annual Cost / Member (\$ Thousands)</b>	<b>\$ 79</b>	<b>\$ 25</b>	<b>\$ 35</b>

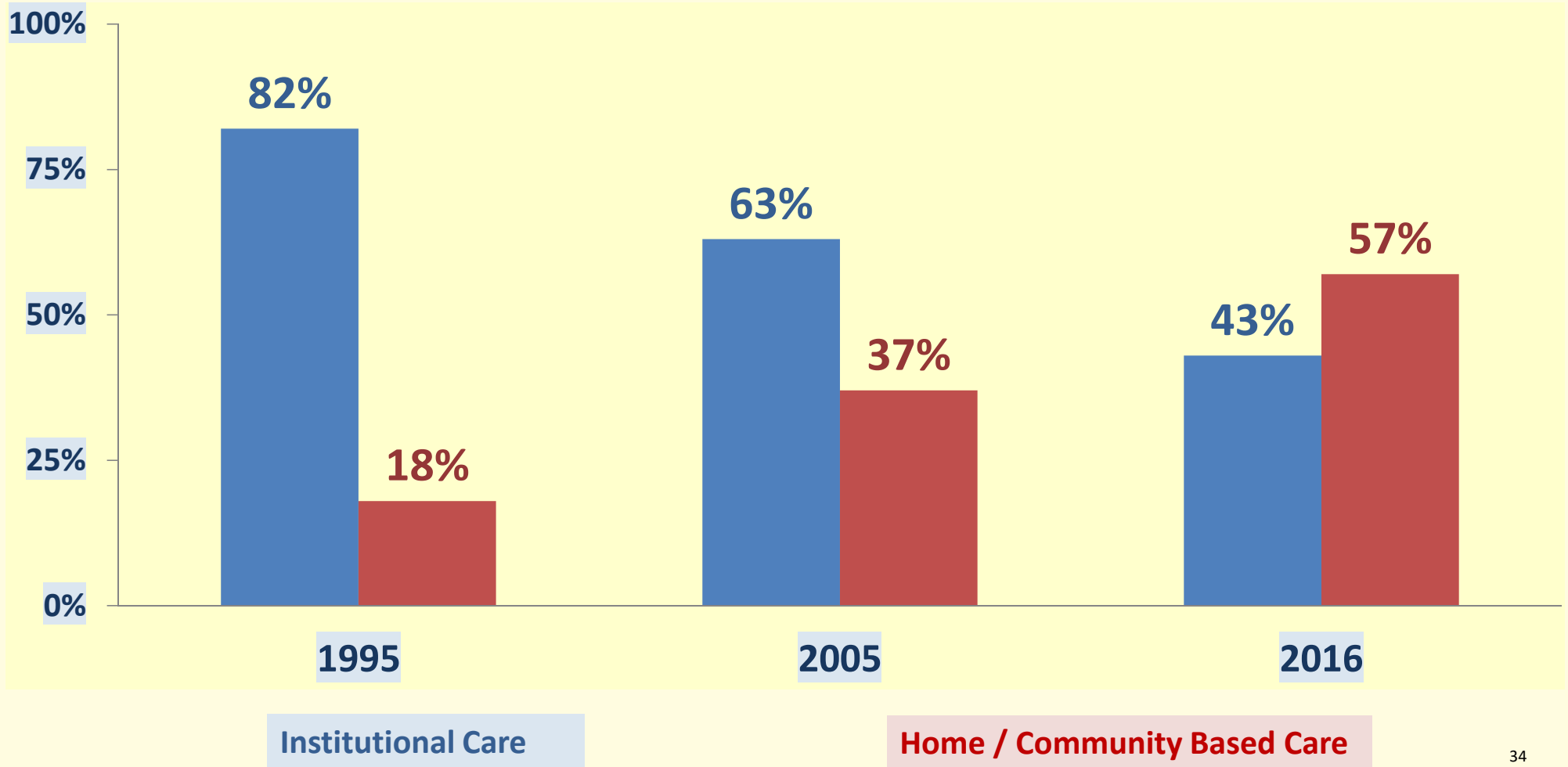
IDDW = Intellectual Developmental Disabilities Waiver

ADW = Aged & Disabled Waiver

TBI = Traumatic Brain Injury Waiver

Source = 2016 Annual Waiver Reports to CMS

# Long Term Care Trends 1995 - 2016



# Hospital Providers

## WV Medicaid



## FY18 Hospital Expenditures (Millions)

In / Out of State	Expenditures (FY18)	% of Total
In State (WV)	\$ 561	91 %
Out of State	\$ 57	9 %
Total	\$ 618	

## Top 5 Out of State Hospital Expenditures (Millions)

State	Expenditures (FY18)	% of Total Out of State
Ohio	\$ 16	28 %
Virginia	\$ 15	26 %
Pennsylvania	\$ 10	18 %
Kentucky	\$ 10	18 %
Maryland	\$ 5	9 %

## Top 10 Out of State Hospital Providers (Millions)

Hospital	Expenditures (FY18)	State
Winchester Medical	\$ 8	VA
Marietta Memorial	\$ 6	OH
Tug Valley ARH	\$ 4	KY
UPMC Presbyterian	\$ 4	PA
Carilion Medical Center	\$ 3	VA
Western Maryland Regional	\$ 3	MD
Children's (Cincinnati)	\$ 3	OH
Children's (Pittsburgh)	\$ 2	PA
Pikeville Medical	\$ 2	KY
University of KY	\$ 2	KY